



## Form ADV Part 2B – Brochure Supplement

for

**Abel Molina  
2826 SW 145<sup>th</sup> CT.  
Miami, Florida, 33175**

**Effective: August 4, 2021**

This Form ADV2B (“Brochure Supplement”) provides information about the background and qualifications of Abel Molina (CRD# 7015565) in addition to the information contained in the Portfolio Medics, LLC (“Portfolio Medics” or the “Advisor”) (CRD # 145958) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Portfolio Medics Disclosure Brochure or this Brochure Supplement, please contact us at (239) 444-1766.

Additional information about Mr. Molina is available on the SEC’s Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2 – Educational Background and Business Experience**

---

Abel Molina is an Investment Advisor Representative of Portfolio Medics. Mr. Molina, born in February of 1981, is dedicated to advising Clients of Portfolio Medics. Mr. Molina received his MBA in 2009 from American Intercontinental University.

### **Licensing and Examinations**

Series 65 July, 2021

### **Employment History:**

Investment Advisor Representative, Portfolio Medics, LLC	08/2021 to Present
Unemployed	11/2020 to 08/2021
Investment Advisor Representative, LPL Financial	10/2019 to 11/2020
Advisor, AXA Advisors	09/2018 to 09/2019
Unemployed	05/2018 to 09/2018
Branch Manager, Banesco	07/2013 to 05/2018
Banker, Wells Fargo	02/2006 to 07/2013

## **Item 3 – Disciplinary Information**

---

Mr. Molina does not have any legal or disciplinary events that are material to a client's or prospective client's evaluation of its advisory business or the integrity of its management. Mr. Molina's FINRA Brokercheck may have additional information regarding the disciplinary history of Abel Molina that is not included in this brochure supplement (<http://brokercheck.finra.org>).

## **Item 4 – Other Business Activities**

Mr. Molina has the following Outside Business Activities; Independent Insurance Agent, he devotes 20 hours a week on this activity during market hours. In this roll Mr. Molina sells insurance products including annuities and life insurance

## **Item 5 – Additional Compensation**

---

Mr. Molina has additional business activities that are detailed in Item 4 above.

## **Item 6 – Supervision**

---

Mr. Molina serves as an Investment Advisor Representative of Portfolio Medics and is supervised by John Billy, the Chief Compliance Officer. John Billy can be reached at (239) 444-1766.

Portfolio Medics has implemented a Code of Ethics and internal compliance that guide each employee in meeting their fiduciary obligations to Clients of Portfolio Medics. Further, Portfolio Medics is subject to regulatory oversight by various agencies. These agencies require registration by Portfolio Medics and its employees. As a registered entity, Portfolio Medics is subject to examinations by regulators, which may be announced or unannounced. Portfolio Medics is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.

## **Item 7 – Requirements for State Registered Advisors**

---

Mr. Molina does not have any additional information to disclose.